

Index Performance				News				
Global Indices				Indian Equities: Market may open lower				
Dow 30	26,157.16	6.58	0.03%	Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 8 points at the opening bell.				
S&P 500	2,888.21	10.01	0.35%	Overseas, Asian stocks were trading lower after a dovish turn by the European Central Bank and milder than expected US inflation.				
FTSE 100	7,421.91	-3.66	-0.05%	<b>Corporate News</b>				
DAX	11,905.91	55.34	0.47%	*As many as five companies are said to have submitted expressions of interest (Eo-Is) in picking up stakes in Jet Airways that have been put on sale by lenders as part of a rescue plan, said two people aware of the matter. However, the lenders have extended the Wednesday deadline by two days, in the hope that Etihad Airways, which hasn't submitted an EoI, will show interest.				
Nikkei 225	21,649.50	-38.07	-0.18%	*TCS: Company partnered with Google cloud to build industry-specific cloud solutions.				
Nasdaq	7,964.24	54.97	0.69%	*Welspun Corp: Company received additional pipe orders of 180 KMT on a global basis.				
Indian Indices				*Wipro: Board meeting scheduled to be held on April 16 to consider a proposal for buyback of equity shares of the company.				
Nifty 50	11,584.30	-87.65	-0.75%	*Cox & Kings - Equity shares of Cox & Kings Financial Service shall be listed and admitted to dealings on both the Exchanges w.e.f. April 11, 2019.				
BSE Sensex	38,585.35	-353.87	-0.91%	*Info Edge: Company has invested through its wholly-owned subsidiary about Rs 14 crore in Agstack Technologies Private Ltd.				
Nifty Bank	29,803.50	-310.35	-1.03%	*Hindustan Media Ventures: ICRA revised rated limits of commercial paper (CP) programme from Rs 400 crore to Rs 200 crore. The credit rating assigned to CP programme re-affirmed as A1+.				
NIFTY Midcap 100	18,075.65	-51.40	-0.28%	<b>Indian Economy</b>				
NIFTY Smallcap 100	6,677.35	21.40	0.32%	*The government Wednesday extended the last date for filing final sales return form GSTR-1 for March by two days till April 13. Similarly, the due date for furnishing tax deducted at source (TDS) return GSTR-7 for March has also been extended till April 12. The last date for filing GSTR-1 and GSTR-7 for the month was April 11 and April 10, respectively.				
Forex Rates				<b>Global Economy</b>				
USD/INR	69.11	-0.17	-0.25%	*Repeated tariff threats from U.S. President Donald Trump are hurting European economic confidence, according to European Central Bank (ECB) President Mario Draghi. The euro zone's central bank held interest rates steady Wednesday, with Draghi warning that data analyzed by his team had confirmed "slower growth momentum" in the euro zone.				
EUR/INR	77.98	-0.18	-0.23%	<b>NSE Indices / Sectoral Performance</b>				
GBP/INR	90.49	-0.11	-0.12%					
JPY/INR	0.62	0.00	-0.32%					
Commodities								
Crude Oil WTI Apr-2019	4,473	22	0.49%					
Natural Gas Apr-2019	187	-0.2	-0.11%					
Gold Jun-2019	32,272	71	0.22%					
Silver May-2019	37,845	7	0.02%					
Aluminium Apr-2019	147	-0.2	-0.14%					
Copper Apr-2019	447	-2.45	-0.54%					
Fund Flows								
Gross Purchase								
Gross Sales								
Net Buy/Sales								
Cash(Rs Crores)								
FII	6,433.94	5,004.02	1,429.92					
DII	3,174.13	2,712.84	461.29					
F&O								
FII Index Fut	2,263.61	3,433.30	-1,169.69					
FII Index Opt	220,060.30	219,753.08	307.22					
Market Turnover: NSE								
Cash(INR cr)	36,842.80	6,349.46	20.82%					
F&O (INR cr)	1,159,692.41	185,040.01	18.99%					
Total	1,196,535.21	191,389.47	19.00%					
Market Volatility								
CBOE VIX	13.30	-0.98	-6.86%					
INDIA VIX	21.13	0.85	4.19%					
10 yrs Gsec Yield								
US	2.48%	-0.15	-0.02					
India	7.37%	-0.17	-0.01					
Nifty Supports								
Nifty	11514	11578	11615					
Nifty Bank (NSEBANK)	29404	29662	29820					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	454.05	460.70	466.60	473.25	479.15	485.80	491.70
INFRADEL	Bharti Infratel Limited	308.98	311.32	313.53	315.87	318.08	320.42	322.63
TCS	Tata Consultancy Services Limited	1,975.10	2,005.55	2,024.60	2,055.05	2,074.10	2,104.55	2,123.60
ASIANPAINT	Asian Paints Limited	1,347.38	1,376.37	1,393.03	1,422.02	1,438.68	1,467.67	1,484.33
INFY	Infosys Limited	731.80	741.55	747.20	756.95	762.60	772.35	778.00
TITAN	Titan Company Limited	1,066.37	1,074.93	1,087.87	1,096.43	1,109.37	1,117.93	1,130.87
UPL	UPL Limited	894.13	908.77	916.23	930.87	938.33	952.97	960.43
YESBANK	Yes Bank Limited	257.60	262.55	265.55	270.50	273.50	278.45	281.45
ICICIBANK	ICICI Bank Limited	385.10	388.90	391.20	395.00	397.30	401.10	403.40
DRREDDY	Dr. Reddy's Laboratories Limited	2,636.33	2,691.22	2,726.13	2,781.02	2,815.93	2,870.82	2,905.73
ULTRACEMCO	UltraTech Cement Limited	4,063.40	4,091.70	4,113.35	4,141.65	4,163.30	4,191.60	4,213.25
WIPRO	Wipro Limited	270.10	272.55	276.90	279.35	283.70	286.15	290.50
IBULHSGFIN	Indiabulls Housing Finance Limited	783.93	801.97	813.33	831.37	842.73	860.77	872.13
ITC	ITC Limited	289.97	291.73	293.02	294.78	296.07	297.83	299.12
IOC	Indian Oil Corporation Limited	148.98	151.22	153.88	156.12	158.78	161.02	163.68
KOTAKBANK	Kotak Mahindra Bank Limited	1,306.15	1,322.10	1,336.05	1,352.00	1,365.95	1,381.90	1,395.85
TECHM	Tech Mahindra Limited	771.43	778.72	784.38	791.67	797.33	804.62	810.28
HDFCBANK	HDFCBANK	2,164.27	2,197.63	2,217.27	2,250.63	2,270.27	2,303.63	2,323.27
ONGC	Oil & Natural Gas Corporation Limited	153.40	155.10	156.55	158.25	159.70	161.40	162.85
HINDUNILVR	Hindustan Unilever Limited	1,651.47	1,663.23	1,681.12	1,692.88	1,710.77	1,722.53	1,740.42
LT	Larsen & Toubro Limited	1,346.37	1,355.68	1,363.37	1,372.68	1,380.37	1,389.68	1,397.37
AXISBANK	Axis Bank Limited	746.47	752.23	756.37	762.13	766.27	772.03	776.17
HDFC	Housing Development Finance Corporation Limited	1,971.13	1,998.12	2,014.03	2,041.02	2,056.93	2,083.92	2,099.83
NTPC	NTPC Limited	130.80	132.55	133.50	135.25	136.20	137.95	138.90
HCLTECH	HCL Technologies Limited	1,059.10	1,077.65	1,088.20	1,106.75	1,117.30	1,135.85	1,146.40
INDUSINDBK	Indusind Bank Limited	1,697.77	1,719.98	1,734.52	1,756.73	1,771.27	1,793.48	1,808.02
RELIANCE	Reliance Industries Limited	1,300.83	1,313.67	1,322.33	1,335.17	1,343.83	1,356.67	1,365.33
BAJAJ-AUTO	Bajaj Auto Limited	2,875.42	2,892.88	2,917.07	2,934.53	2,958.72	2,976.18	3,000.37
BAJFINANCE	Bajaj Finance Limited	2,925.63	2,955.82	2,976.63	3,006.82	3,027.63	3,057.82	3,078.63
ZEEL	Zee Entertainment Enterprises Limited	396.08	401.07	406.68	411.67	417.28	422.27	427.88
CIPLA	Cipla Limited	513.30	522.05	534.25	543.00	555.20	563.95	576.15
BAJAJFINSV	Bajaj Finserv Limited	7,263.67	7,304.33	7,363.67	7,404.33	7,463.67	7,504.33	7,563.67
SBIN	State Bank of India	301.07	305.53	308.12	312.58	315.17	319.63	322.22
ADANIAPORTS	ADANIAPORTS	368.13	371.67	378.33	381.87	388.53	392.07	398.73
COALINDIA	Coal India Limited	233.47	235.93	237.97	240.43	242.47	244.93	246.97
GRASIM	Grasim Industries Limited	822.52	830.38	838.02	845.88	853.52	861.38	869.02
BHARTIARTL	Bharti Airtel Limited	316.43	327.22	332.83	343.62	349.23	360.02	365.63
POWERGRID	Power Grid Corporation of India Limited	195.72	196.73	197.62	198.63	199.52	200.53	201.42
MARUTI	Maruti Suzuki India Limited	7,066.73	7,105.67	7,141.08	7,180.02	7,215.43	7,254.37	7,289.78
TATAMOTORS	Tata Motors Limited	196.67	201.13	208.47	212.93	220.27	224.73	232.07
BPCL	Bharat Petroleum Corporation Limited	347.83	350.47	354.73	357.37	361.63	364.27	368.53
GAIL	GAIL (India) Limited	327.62	332.33	334.92	339.63	342.22	346.93	349.52
HEROMOTOCO	Hero MotoCorp Limited	2,547.30	2,567.05	2,579.50	2,599.25	2,611.70	2,631.45	2,643.90
HINDALCO	Hindalco Industries Limited	201.48	205.57	208.58	212.67	215.68	219.77	222.78
M&M	Mahindra & Mahindra Limited	651.80	657.45	663.70	669.35	675.60	681.25	687.50
VEDL	Vedanta Limited	179.58	182.57	185.78	188.77	191.98	194.97	198.18
TATASTEEL	Tata Steel Limited	519.70	530.70	537.40	548.40	555.10	566.10	572.80
JSWSTEEL	JSW Steel Limited	279.17	283.23	285.62	289.68	292.07	296.13	298.52
EICHERMOT	Eicher Motors Limited	20,260.17	20,455.08	20,690.17	20,885.08	21,120.17	21,315.08	21,550.17

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